

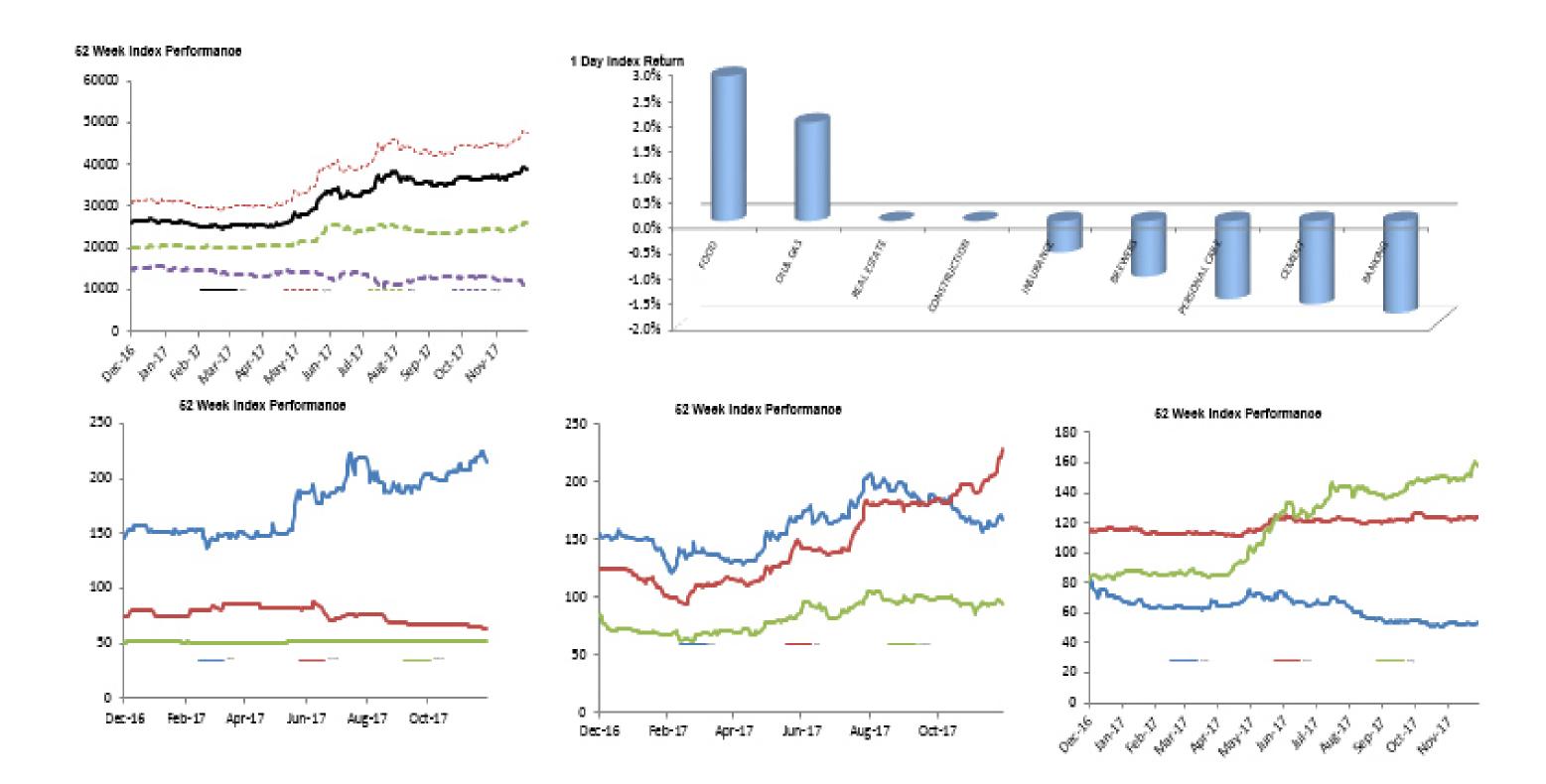
11 December 2017



Equities at a Glance

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	38,913.99	-0.88%	2.47%	9.80%	44.80%	50.73%
Market Cap (N billions)	13,552.50	-0.88%	2.47%	10.93%	46.56%	52.56%
Volume Traded (millions)	350.54	-33.87%	3,166.42	19,458.99	76,336.52	79,711.63
Value Traded (N millions)	4,915.33	-4.02%	35,008.68	203,091.17	830,651.04	864,751.16
NGN/USD	360.50	0.02%	0.05%	0.29%	-1.85%	-1.93%
NSEASI (\$)	107.94	-0.90%	2.42%	9.48%	47.48%	53.64%
Market Cap (\$ millions)	37,593.63	-0.90%	2.42%	10.61%	49.27%	55.51%

Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-1.80%	4.60%	14.13%	24.80%	12.76%	87.12%	95.66%	1.26%	-3.44%
BREWERS	-1.09%	4.33%	-15.83%	-0.84%	-7.82%	6.37%	9.01%	1.75%	-5.71%
CEMENT	-1.63%	-2.13%	12.68%	15.47%	11.61%	36.98%	48.73%	1.92%	-6.46%
PERSONAL CARE	-1.52%	0.08%	-2.78%	10.31%	-7.74%	30.13%	9.86%	1.89%	-6.62%
CONSTRUCTION	0.00%	-2.24%	-8.15%	-22.69%	-5.07%	-20.98%	-15.50%	1.23%	-3.61%
FOOD	2.83%	9.68%	25.52%	51.89%	25.85%	82.86%	84.27%	1.41%	-3.81%
INSURANCE	-0.62%	-0.09%	1.68%	0.30%	0.71%	5.80%	7.58%	0.49%	-1.49%
OIL& GAS	1.92%	1.33%	-5.41%	-28.27%	-1.53%	-25.56%	-29.22%	1.50%	-4.39%
REAL ESTATE	0.00%	0.38%	-0.19%	0.36%	0.19%	0.47%	2.11%	0.21%	-0.73%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-0.96%	2.26%	9.71%	19.48%	10.34%	49.12%	55.35%	1.07%	-3.16%
Mid Cap (Mid 30%)	-0.04%	3.96%	8.71%	2.55%	9.67%	26.64%	30.01%	0.63%	-1.89%
Small Cap (Bottom 60%)	-0.57%	-10.59%	-19.12%	-16.64%	-15.64%	-28.32%	-25.88%	1.85%	-9.34%



Coverage Performance																
				1 day	1 week	3 month	6 month	52 wk								
BANKING		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
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Access Bank	31-Dec	328,621.76 32,424.54	11.36 1.40	-1.65% -2.78%	13.60%	17.11%	9.23% -2.78%	110.76%	17.96%	93.53% 59.09%	11.55 1.53	9.50 1.00	11.55 1.53	5.81 0.78	11.55 1.53	5.50 0.78
Diamond Bank FBN Holdings	31-Dec 31-Dec	326,647.16	9.10	-2.76% 0.89%	2.19% 24.32%	17.65% 54.24%	30.00%	64.71% 160.00%	27.27% 61.35%	171.64%	9.10	5.61	9.10	2.96	9.10	2.96
FCMB	31-Dec	25,347.47	1.28	-3.03%	13.27%	19.63%	-9.22%	24.27%	19.63%	16.36%	1.32	1.03	1.42	0.93	1.42	0.93
Guaranty Trust Bank	31-Dec	1,225,808.61	41.65	-0.83%	-2.46%	10.19%	24.33%	78.45%	4.13%	68.62%	43.10	40.00	43.10	22.90	43.10	22.90
StanbicIBTC HOLDCO	31-Dec	420,000.00	42.00	-2.33%	-1.29%	7.01%	44.83%	200.00%	6.33%	180.00%	44.30	40.00	44.30	15.00	44.30	14.00
United Bank For Africa	31-Dec	344,655.50	10.45	-5.00%	6.52%	17.28%	16.11%	138.04%	20.95%	132.22%	11.00	8.79	11.00	4.45	11.00	4.33
Union Bank	31-Dec	121,768.45	7.19	0.00%	15.59%	18.26%	18.65%	60.85%	24.83%	30.73%	7.19	5.75	7.19	4.67	7.19	4.26
Wema Bank	31-Dec	19,744.19	0.50	0.00%	0.00%	0.00%	-9.09%	-5.66%	0.00%	-7.41%	0.50	0.50	0.67	0.50	0.67	0.50
Zenith Bank	31-Dec	817,250.73	26.03	-3.27%	4.75%	12.78%	25.75%	79.52%	11.24%	76.47%	27.50	23.68	27.50	13.30	27.50	13.30
Ecobank	31-Dec	286,670.10	17.97	0.00%	8.65%	-0.17%	41.94%	80.78%	2.69%	74.81%	18.39	16.46	18.39	7.10	18.39	7.10
Skye Bank	31-Dec	6,940.15	0.50	0.00%	0.00%	-12.28%	-5.66%	0.00%	-5.66%	0.00%	0.53	0.50	0.81	0.50	0.81	0.50
Fidelity Bank	31-Dec	68,670.27	2.37	-4.82%	15.05%	79.55%	66.90%	175.58%	76.87%	182.14%	2.49	1.33	2.49	0.77	2.49	0.77
Sterling Bank	31-Dec	31,381.56	1.09	-3.54%	9.00%	9.00%	2.83%	55.71%	3.81%	43.42%	1.13	0.98	1.16	0.67	1.16	0.67
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BREWERIES																
Guinness	30-Jun	203,048.49	92.70	0.00%	0.06%	40.75%	84.71%	73.09%	41.92%	62.36%	102.02	92.64	102.02	60.00	102.02	60.00
Nigerian Breweries	31-Dec	1,133,861.43	143.00	-1.38%	7.12%	-22.49%	-8.33%	-1.38%	-13.33%	-3.37%	170.00	130.00	193.00	112.82	193.00	112.82
International Breweries	31-Mar	184,724.25	56.62	-0.28%	-5.63%	59.18%	75.67%	213.68%	53.03%	206.05%	60.00	37.00	60.00	15.00	60.00	15.00
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	38,249.86	17.08	0.00%	0.00%	0.00%	47.24%	55.27%	0.00%	42.10%	17.08	17.08	17.08	9.03	17.08	9.03
Dangote Cement	31-Dec	4,105,058.23	240.90	-1.67%	-1.99%	14.71%	17.51%	50.56%	13.10%	38.46%	251.00	210.00	251.00	149.26	251.00	149.26
C.C.N.N.	31-Dec	11,938.44	9.50	0.00%	1.17%	6.74%	43.50%	135.15%	13.64%	90.00%	10.18	8.06	11.27	4.13	11.27	4.04
W.A Portland Cement	31-Dec	260,006.03	47.44	-1.17%	-4.74%	-10.49%	-12.15%	22.21%	-6.39%	15.85%	57.31	47.44	63.00	34.50	63.00	34.50
Julius Berger	31-Dec	35,640.00	27.00	0.00%	-3.57%	-12.54%	-32.16%	-22.86%	-7.94%	-30.02%	29.33	27.00	43.84	27.00	43.84	27.00
UACN Property DevCo	31-Dec	3,836.25	2.79	0.00%	5.28%	-2.45%	4.89%	37.44%	2.57%	6.49%	2.97	2.58	3.15	1.63	3.15	1.63
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CONSUMER & PERSONAL CAR																
PZ Cussons	31-May	91,320.97	23.00	0.00%	5.36%	-11.40%	4.78%	51.32%	-11.54%	58.62%	24.79	20.40	27.30	11.04	27.30	11.04
Unilever	31-Dec	153,223.50	40.50	-2.67%	-2.76%	1.25%	13.92%	-10.00%	-7.13%	15.71%	44.40	36.10	46.00	27.81	46.00	27.81
Glaxo Smithkline	31-Dec	27,194.23	22.74	0.00%	-0.26%	8.29%	10.12%	62.43%	3.36%	44.38%	25.55	21.00	25.55	14.00	25.55	14.00
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	4.99%	12.92%	7.86%	-21.56%	13.27%	-20.95%	101.97	86.00	129.00	76.01	129.00	76.01
Cadbury	31-Dec	30,708.60	16.35	2.83%	14.74%	48.64%	4.34%	46.64%	48.77%	58.89%	16.35	10.00	16.35	7.41	16.35	7.41
Dangote Flour	30-Sep	58,300.00	11.66	2.28%	9.69%	78.02%	115.93%	206.84%	82.76%	174.35%	12.07	6.34	12.07	3.58	12.07	3.58
Dangote Sugar	31-Dec	248,280.00	20.69	3.30%	13.68%	50.91%	111.99%	240.30%	51.02%	238.63%	20.69	13.47	20.69	5.71	20.69	5.71
Flour Mills	31-Mar	89,722.67	34.19	-2.31%	2.06%	17.90%	23.88%	84.81%	28.78%	84.91%	35.47	26.55	35.47	17.20	35.47	17.20
Nestle	31-Dec	1,157,278.13	1,460.00	3.54%	9.77%	20.66%	51.45%	80.25%	19.66%	80.25%	1,460.00	1,200.00	1,460.00	570.00	1,460.00	570.00
Honeywell UACN	31-Mar	17,446.43 32,078.44	2.20 16.70	0.00% -4.63%	7.32% -1.76%	4.27% 11.33%	11.11%	107.55%	8.91%	69.23% -0.65%	2.20 19.10	1.85 15.00	2.28 19.10	0.92 12.02	2.28 19.10	0.92
UACN	31-Dec	32,076.44	16.70	-4.03%	-1./0%	11.33%	-9.63%	1.21%	11.33%	-0.65%	19.10	15.00	19.10	12.02	19.10	12.02
OIL& GAS																
Forte Oil	31-Dec	57,960.41	44.50	0.00%	-1.09%	-10.98%	-30.79%	-58.11%	-10.82%	-47.29%	50.00	38.29	84.22	38.29	129.10	38.29
Conoil Plc	31-Dec	19,430.66	28.00	0.00%	0.00%	-3.45%	-29.11%	-17.91%	1.63%	-47.27%	28.00	27.55	44.56	27.55	44.56	27.55
Mobil Oil	31-Dec	63,089.75	174.96	9.47%	14.95%	2.92%	-38.80%	-42.64%	2.92%	-37.29%	174.96	152.21	360.00	152.21	360.00	152.21
Oando	31-Dec	72,087.37	5.99	0.00%	0.00%	-11.26%	-28.43%	43.99%	1.01%	27.45%	6.05	5.73	9.57	4.30	9.57	4.20
MRS Oil	31-Dec	6,974.53	27.46	0.00%	0.00%	-18.42%	-29.64%	-39.66%	-14.13%	-36.49%	31.98	27.46	43.24	27.46	45.51	27.46
Total	31-Dec	78,090.02	230.00	0.87%	-4.17%	-2.13%	-18.44%	-16.68%	-0.43%	-23.08%	253.00	225.00	305.00	216.80	305.00	216.80
Eterna Oil	31-Dec	5,399.16	4.14	-4.83%	-1.66%	15.32%	11.89%	38.93%	19.65%	33.55%	4.40	3.32	4.40	2.97	4.40	2.95
SEPLAT	31-Dec	277,379.99	501.31	0.00%	0.66%	9.48%	6.99%	47.44%	11.38%	31.93%	501.31	450.00	501.31	345.80	501.31	345.80
INSURANCE																
AllCO Insurance	31-Dec	4,664.11	0.53	-3.64%	-5.36%	-10.17%	-5.36%	-7.02%	-3.64%	-15.87%	0.59	0.52	0.64	0.51	0.64	0.51
Continental Re	31-Dec	14,355.56	1.39	0.00%	-0.71%	-4.14%	4.51%	39.00%	-7.33%	40.40%	1.50	1.31	1.57	0.96	1.57	0.96
Custodian & Allied	31-Dec	23,115.73	3.93	0.00%	4.80%	9.17%	7.08%	6.22%	9.17%	1.03%	4.00	3.50	4.00	3.00	4.00	3.00
Mansard	31-Dec	21,105.00	2.01	-1.95%	-6.51%	3.08%	-13.36%	17.54%	0.50%	20.36%	2.60	1.93	2.62	1.45	2.62	1.45
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.52	0.50	0.52	0.50
AGRICULTURE																
Okomu Oil	31-Dec	71,543.25	75.00	0.00%	11.57%	25.21%	23.70%	87.50%	18.65%	86.71%	75.00	63.21	80.03	40.17	80.03	39.52
Presco	31-Dec	68,410.00	68.41	-1.28%	3.65%	6.06%	9.46%	63.39%	15.95%	70.60%	69.82	59.00	76.95	40.10	76.95	40.00

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
MOBIL OIL NIG PLC.	174.96	9.47%	FBNH	9.10	24.32%	DANGOTE FLOUR MILLS PLC	11.66	82.76%	DANGOTE SUGAR REFINERY PLC	20.69	238.63%	DANGOTE SUGAR REFINERY PLC	20.69	240.30%
NATIONAL SALT CO. NIG. PLC	18.74	4.99%	UNION BANK NIG.PLC.	7.19	15.59%	FBNH	9.10	61.35%	INTERNATIONAL BREWERIES PLC.	56.62	206.05%	INTERNATIONAL BREWERIES PLC.	56.62	213.68%
NESTLE NIGERIA PLC.	1,460.00	3.54%	FIDELITY BANK PLC	2.37	15.05%	NATIONAL SALT CO. NIG. PLC	18.74	55.91%	FIDSON HEALTHCARE PLC	3.80	196.88%	DANGOTE FLOUR MILLS PLC	11.66	206.84%
DANGOTE SUGAR REFINERY PLC	20.69	3.30%	MOBIL OIL NIG PLC.	174.96	14.95%	INTERNATIONAL BREWERIES PLC.	56.62	53.03%	FIDELITY BANK PLC	2.37	182.14%	NATIONAL SALT CO. NIG. PLC	18.74	175.59%
CADBURY NIGERIA PLC.	16.35	2.83%	CADBURY NIGERIA PLC.	16.35	14.74%	DANGOTE SUGAR REFINERY PLC	20.69	51.02%	StanbicIBTC Holdco PLC	42.00	180.00%	FIDELITY BANK PLC	2.37	175.58%
DANGOTE FLOUR MILLS PLC	11.66	2.28%	DANGOTE SUGAR REFINERY PLC	20.69	13.68%	CADBURY NIGERIA PLC.	16.35	48.77%	DANGOTE FLOUR MILLS PLC	11.66	174.35%	C & I LEASING PLC.	1.37	174.00%
LIVESTOCK FEEDS PLC.	0.90	2.27%	ACCESS BANK PLC.	11.36	13.60%	AIRLINE SERVICES AND LOGISTICS PLC	5.95	46.13%	C & I LEASING PLC.	1.37	174.00%	FIDSON HEALTHCARE PLC	3.80	173.38%
UNITY BANK PLC	0.54	1.89%	FIRST CITY MONUMENT BANK PLC.	1.28	13.27%	GUINNESS NIG PLC	92.70	41.92%	FBNH	9.10	171.64%	FBNH	9.10	160.00%
AFRICA PRUDENTIAL	4.05	1.76%	OKOMU OIL PALM PLC.	75.00	11.57%	FLOUR MILLS NIG. PLC.	34.19	28.78%	U B A PLC	10.45	132.22%	U B A PLC	10.45	138.04%
FBNH	9.10	0.89%	LAW UNION AND ROCK INS. PLC.	0.77	10.00%	LEARN AFRICA PLC.	0.95	28.38%	NATIONAL SALT CO. NIG. PLC	18.74	120.47%	CEMENT CO. OF NORTH.NIG. PLC	9.50	135.15%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
Stocks	Frice	Return	Stocks	rrice	Return	JUCKS	FIICE	Return	Stocks	FIICE	Return	Stocks	FIICE	Return
AIICO INSURANCE PLC.	0.53	-3.64%	UNILEVER NIGERIA PLC.	40.50	-2.76%	UNITY BANK PLC	0.54	-10.00%	CONOIL PLC	28.00	-25.29%	MEYER PLC.	0.70	-23.08%
N.E.M INSURANCE CO (NIG) PLC.	1.46	-3.95%	CHAMPION BREW. PLC.	2.08	-2.80%	FORTE OIL PLC.	44.50	-10.82%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.72	-25.64%	JOHN HOLT PLC.	0.50	-24.24%
CUTIX PLC.	2.01	-4.29%	JULIUS BERGER NIG. PLC.	27.00	-3.57%	P Z CUSSONS NIGERIA PLC.	23.00	-11.54%	A.G. LEVENTIS NIGERIA PLC.	0.70	-27.08%	NCR (NIGERIA) PLC.	6.63	-26.25%
LINKAGE ASSURANCE PLC	0.65	-4.41%	TOTAL NIGERIA PLC.	230.00	-4.17%	CHAMPION BREW. PLC.	2.08	-12.97%	MCNICHOLS PLC	1.26	-28.95%	MCNICHOLS PLC	1.26	-28.95%
UACN PLC.	16.70	-4.63%	LAFARGE WAPCO PLC.	47.44	-4.74%	NIGERIAN BREW. PLC.	143.00	-13.33%	JULIUS BERGER NIG. PLC.	27.00	-30.02%	TRANS-NATIONWIDE EXPRESS PLC.	0.75	-33.04%
FIDELITY BANK PLC	2.37	-4.82%	STUDIO PRESS (NIG) PLC.	1.99	-4.78%	MRS OIL NIGERIA PLC.	27.46	-14.13%	MRS OIL NIGERIA PLC.	27.46	-36.49%	UNIVERSITY PRESS PLC.	2.50	-38.88%
ETERNA PLC.	4.14	-4.83%	CHELLARAMS PLC.	3.08	-4.94%	C & I LEASING PLC.	1.37	-15.95%	MOBIL OIL NIG PLC.	174.96	-37.29%	MRS OIL NIGERIA PLC.	27.46	-39.66%
C & I LEASING PLC.	1.37	-4.86%	AIICO INSURANCE PLC.	0.53	-5.36%	LAW UNION AND ROCK INS. PLC.	0.77	-17.20%	UNIVERSITY PRESS PLC.	2.50	-41.04%	MOBIL OIL NIG PLC.	174.96	-42.64%
LEARN AFRICA PLC.	0.95	-5.00%	INTERNATIONAL BREWERIES PLC.	56.62	-5.63%	CUTIX PLC.	2.01	-19.60%	FORTE OIL PLC.	44.50	-47.29%	FORTE OIL PLC.	44.50	-58.11%
U B A PLC	10.45	-5.00%	MANSARD	2.01	-6.51%	MORISON INDUSTRIES PLC.	0.53	-19.70%	MORISON INDUSTRIES PLC.	0.53	-67.88%	MORISON INDUSTRIES PLC.	0.53	-67.88%

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